

CAYMAN CAPTIVE FORUM 2026

AGENDA

December 1-3, 2026
The Ritz-Carlton Grand Cayman

Tuesday December 1

7:30am – 12:00pm	**Golf Tournament**, Sponsored by Performa and Jarislowsky Fraser
8:30am – 11:30am	**Pickleball Tournament**, Sponsored by W1M
2:00pm – 4:00pm	**KPMG Lounge** Visit the KPMG Lounge in Taikun Restaurant, The Ritz-Carlton
2:00pm – 5:00pm	**Scotiabank Hospitality Suite,** Visit Scotiabank at the Hospitality Suite

TRACK A

2:00pm **Captive 101**
Adam Vanicek, Marsh Cayman
Mike Meehan, Milliman
Lawrence Kemp, Crowe Cayman

3:00pm **Insurance Accounting - Focus Areas**
Adam McSharry-Downie, KPMG
Luke Robertshaw, PwC
Cha Are, EY

4:00pm **Cayman Islands Regulatory, Industry and Trends Update**
Gamuchirai Usai, CIMA
Ricardo Agrella, PwC
Miriam Smyth, Appleby Cayman Ltd.

TRACK B

2:00pm **Together: Why Collaboration Among Captive Service Providers Drives Better Outcomes**
Ed Goard, Yousif Capital Management
Jessica Dontas, Global Captive Management
Greg Fears, Pinnacle Actuarial Resources
Chris O'Connor, Bay Harbor Re

3:00pm **Beyond the Board Pack: Governance in Action**
Cally Rush, Teneo
Juliana Tang, Walkers
Barb Fawcitt, USA Risk

4:00pm **Tax 101**
Carrie Small, Baker Tilly
Hoonjae Kim, Grant Thornton
Greg Domareki, EY

5:00pm – 7:00pm **Welcome Reception** Harbour Pool – Sponsored by Butterfield

Wednesday December 2

7:30am – 8:25am **Breakfast** at Andiamo Restaurant at The Ritz-Carlton *[First Time Attendees]*, Blue Restaurant – Sponsored by UBS & the Tent on the Great Lawn – Sponsored by Gallagher Bassett Services, Inc.

8:00am – 4:00pm **KPMG Lounge** Visit the KPMG Lounge in Taikun Restaurant, The Ritz-Carlton

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8:30am **IMAC Chairperson's Opening Remarks** James Trundle

8:45am **Welcome by the Cayman Islands Government**

9:00am **Keynote Address: Stronger Through Change - Transforming Adversity into Impact** Chris Norton

10:00am **Coffee Break** Grand Cayman Room & Ballroom Foyer - Sponsored by Kensington and Captive Resources

10:00am – 5:00pm **Scotiabank Hospitality Suite** – Sponsored by Scotiabank

10:15am **Insurance Market Update** Daniel Aronson, Marsh NA

11:15am **The Unaddressed Variable: How Stress Undermines Your Clinician Witness, and What to Do About It**
Dr. Gita Pensa

12:15pm **Lunch** at Andiamo Restaurant at The Ritz-Carlton, Blue Restaurant – Sponsored by UBS & the Tent on the Great Lawn – Sponsored by Gallagher Bassett Services, Inc.

TRACK A

1:20pm **Liability and Security Considerations with Private Police Forces in Hospitals**
Craig McAllister, University of Miami
Mike Midgley, Munich Re Specialty - North America
Nicholas Romanello, Health First

2:15pm **Artificial Intelligence Risk in Healthcare: Captive Opportunities for Coverage**
Heather McClure, Helio Risk, LLC
Lynn Sessions, BakerHostetler
Maria Ganson, CHRISTUS Health

3:25pm **Urgent! Tips & Tools for Healthcare Captives Managing Emergencies**
Chad Brouillard, Foster & Eldrige, LLP
Marybeth Ferrarini
Drew Becker, Gallagher
Kris Oliveira, Gallagher

4:20pm **Rumpelstiltskin in the Courtroom: Spinning Limited Damages into Gold**
Virginia Beach, Trinity Health
John Hall, Hall Booth Smith, P.C.
Claire Luna

TRACK B

1:20pm **Data & AI in the Captive Space**
Alanna Trundle, Global Captive Management
Pete Tessier, Taycon Risk
Finn Magee, Insurtech Canada
Josh Kalmikoff, Accelerant

2:15pm **Developing a Five-Year Captive Strategic Plan**
Shane Caldwell, Community Insurance Group SPC
Bruce Whitmore, WTW
Martha Raymond, Commencement Re

3:25pm **Modern Communication and Resolution Programs: Will You Reap the Benefits Or Be Left Behind?**
Larry Smith, Greenspring Financial Insurance Ltd.
Leo Carroll, Berkshire Hathaway
Thomas Gallagher, Center for Harm Response

4:20pm **To Segregate or Not to Segregate – That is the Question**
Rachel Pluviose, Health Enterprise Insurance Company Ltd.
Angela Sutton, Tulane University
Britni Strong, Strategic Risk Solutions

TRACK C

1:20pm **Navigating Turbulent Times: Investing Captive Assets Amid Converging Macro Forces**
Scott Renniger, Captive Investors Fund
Hugh Barit, PRP Performa Ltd.
Eric Newberg, MAC Casualty Ltd.

2:15pm **Defensible Portfolios in an Uncertain World!**
Monique Frederick, Butterfield Bank
Debbie Moffett, Community Health System
Reece Jarvis, Butterfield Bank

3:10pm **Ice Cream & Smoothie Break** Grand Cayman Room & Ballroom Foyer - Sponsored by Sedgwick

3:25pm **Building a Resilient Captive Investment Portfolio**
Dimitri Antonopoulos, Jarislowsky Fraser Institutional

4:20pm **Risks, Opportunities and Outlook for Captive Investment Portfolios in 2027 and Beyond**
Jack Meskunas
John Stoltzfus

5:30pm - 7:00pm **Evening Reception** at The Crescent, Camana Bay – Sponsored by Camana Bay

Thursday December 3

7:30am – 8:25am **Breakfast** at Andiamo Restaurant at The Ritz-Carlton, Blue Restaurant & the Tent on the Great Lawn

8:00am – 4:00pm **KPMG Lounge** Visit the KPMG Lounge in Taikun Restaurant, The Ritz-Carlton

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8:30am **Cayman Captive Forum Chairperson's Opening Remarks** Michael Wild

8:35am **Update from Cayman Finance** Steve McIntosh, Cayman Finance

8:45am **Update from the Cayman Regulator** George Kamau, CIMA

9:00am **Keynote Address: Cybersecurity - Spies, Lies, Cybercrime, and You** Eric O'Neill

10:00am **Coffee Break** Grand Cayman Room & Ballroom Foyer - Sponsored by Kensington and Captive Resources

10:00am – 5:45pm **Scotiabank Hospitality Suite** – Sponsored by Scotiabank

10:15am **The Hot Topic - AI Transformation** Owen Lewis, KPMG Ireland

11:15am **Beyond the Traditional Captive: New Ideas & Emerging Opportunities** Moderator: Dan Towle, CICA • Brady Young, SRS • Sara J. Brundage, Honigman • Dawn Hiestand, Artex Risk Solutions, Inc.

12:15pm **Lunch** at Andiamo Restaurant at The Ritz-Carlton, Blue Restaurant & Tent on the Great Lawn

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TRACK A

1:20pm **Population Risk and Health Equity: Making Disparities an Enterprise Risk Priority**
Shellé Thompson, Allied World Assurance Company
Fitzroy Smith, Howard University Capitol Ins. Co. Ltd.
Brenda McDonald, Aon

2:15pm **Beyond the Cap: Legislative Risk, Advocacy, and the Evolution of Healthcare Captives**
Tim Norton, Augusta Health/Lifecore Community, Inc.
Angela Dignan, RCM&D
Yohann Regnard, Artex Cayman Islands
Kyle Surface, IRMS Actuary

3:25pm **Care Delivery Outside the Hospital: Evolving Malpractice Risk and Insurance Strategies**
Tatum O'Sullivan, Munich Re Specialty
Sandra (Sandy) Gonzalez, Vanderbilt Health
Audrey Greening, Aon

4:20pm **Senior Living at Scale: Industry Growth, Aberration Verdicts, and Upper-Tier Liability**
Tom Goodwin, Brookdale Senior Living
Tara Clayton, Marsh
Drew Graham, Hall Booth Smith, P.C.

TRACK B

1:20pm **The Cell Revolution: Uncovering the True Scale of the Global Captive Landscape**
Phil Giles, Skyward Specialty Insurance
Marc Jones, Newton Media
Greg Lang, RAIN LLC

2:15pm **Winning Regulatory Confidence: Taking Reinsurance Innovation from Concept to Approval**
Tony De Quintal, KPMG Law
Cliff White, Re
Ghislain Ghyoot, HP Cayman Services

3:10pm **Ice Cream & Smoothie Break** Grand Cayman Room & Ballroom Foyer - Sponsored by Sedgwick

3:25pm **From Chaos to Control: Strategic Oversight of Complex Claims**
Vicki Haddock, Channel Marker Insurance Company
Lisa Athens, Baylor Scott & White Assurance
Lorraine Lewis, Alliant Insurance Services

4:20pm **Beyond Federal Income Taxes - Indirect Tax Issues Captive Owners Need to Know**
Mikhail Raybshteyn, Alvarez & Marsal LLC
Bailey Roese, Dentons
Allan Autry, Johnson Lambert LLP

6:00pm – 9:00pm **Closing Reception** Seven Mile Beach – Sponsored by PwC